



*Andrew G. Inglis*  
*Chairman and Chief Executive Officer*

April 16, 2014

Mr. Eli Lund, Executive Head of Secretariat  
Mr. Aslak Skancke, Chief Advisor  
Council on Ethics  
C/o Ministry of Finance  
PO Box 8008 DEP  
N-0030 Oslo Norway

Dear Mr. Lund and Mr. Skancke:

We thank you for your letter of 10 April 2014 (Your ref: AS 11/22). As you will have read from the Position Statement on our website Kosmos Energy seeks to engage with our stakeholders regarding our exploration activities offshore Western Sahara. With Norges Bank Investment Management as a shareholder in Kosmos, we welcome the opportunity to provide you with more detailed information on our processes in the Western Sahara.

Your letter is timely. Two Kosmos executives, Reg Manhas and Bill Hayes, have already made plans to be in Oslo May 13-15 and are working with the US Embassy to arrange meetings with your office, NBIM and the Ministries of Foreign Affairs and Finance. Kosmos or Mr. W. Taliaferro of the U.S. Embassy in Oslo will contact you shortly to arrange a convenient day and time.

In addition, Messrs. Manhas and Hayes met with Mr. Lars Petter Henie and Ms. Juliana Baffoe. at the Embassy of Norway in Washington DC on March 26, 2014. They had a substantive and candid discussion about Kosmos Energy, our Business Principles and, importantly, our methodical approach to our company's exploration activities in the Western Sahara.

We welcome your interest in Kosmos Energy's exploration activities in the Western Sahara and the opportunity to have a conversation in Oslo.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "A. G. Inglis". The signature is fluid and cursive, with a horizontal line underneath the name.

cc: Mr. William R. Taliaferro